

MARCH**01****FRIDAY****6PM CALL****Market today: Efforts to keep green***(Phuong Nguyen – phuong.nh@vdsc.com.vn)*

- *The 1,250 point area is gaining momentum and the retest of 1,250 point area is still in a positive direction.*
- *It is expected that the market will continue to be supported and have the opportunity to extend the uptrend in the next trading week.*

The market continued to maintain a state of tension as it entered the weekend trading session. The fluctuation range during the session was quite narrow but the market was supported and improved slightly at the end of the session. VN-Index increased 5.55 points (+0.44%), closing at 1,258.28 points. Matching liquidity decreased with 890.6 million shares matched on HOSE.

VN30 group increased 1.32 points (+0.1%), closing at 1,267.07 points. In the group, there are 19 gainers such as GVR (+1.9%), FPT (+1.7%), STB (+1.3%), VHM (+1.3%), BID (+0.9%) ... On the contrary, there were 7 losers, namely VPB (-1.3%), TCB (-0.8%), VNM (-0.7%), ACB (-0.7%), MBB (-0.6%) ...

With the market slowing down, large-cap stocks were in a state of struggle, but the green color was spreading to small and medium-sized stocks. Securities, Transportation - Warehousing, Construction, Real Estate groups... along with a number of individual stocks had exciting developments and quite positive price increases. Banking and Steel groups continued to slow down after the market support period.

Foreign investors returned to be net buyers on HOSE, with a value of 200.8 billion VND. In particular, they bought a lot in MWG (+139.1 billion), SSI (+128.9 billion), VIX (+127.8 billion), STB (+107.5 billion), GEX (+85.6 billion) ... However, they sold strongly at FUEVFVND (-197.9 billion), VNM (-135 billion), HPG (-89 billion), VHM (-41.2 billion), FRT (-40.8 billion).

The market continues to be in a state of struggle and explore the 1,250 point area. Liquidity decreased with supportive developments at the end of the session, showing that supply is cooling down. Current signals show that the 1,250 point area is gaining momentum and the retest of 1,250 point area is still in a positive direction. It is expected that the market will continue to be supported and have the opportunity to extend the uptrend in the next trading week. Therefore, investors need to observe supply and demand developments to evaluate the market state. Currently, you should prioritize stocks that are showing good signals from the support zone to hold or buy cumulatively. However, you should also take advantage of the uptrend to take profits on stocks that are moving cautiously in the resistance zone.

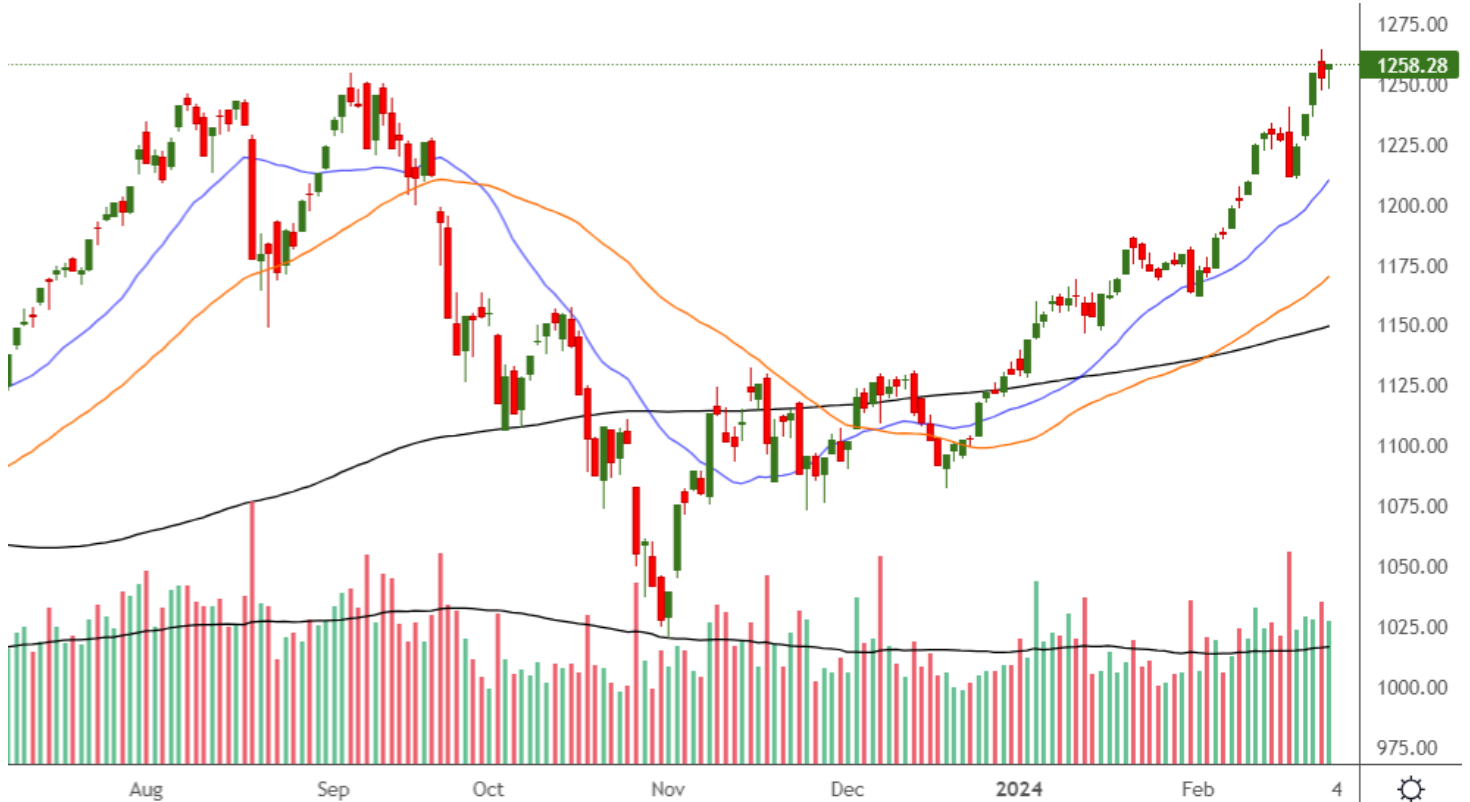
Analyst Pin-board**OCB - Favorable performance paves the way for stable growth in 2024***(Chinh Dang – chinh.nd@vdsc.com.vn)*

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“Efforts to keep green”

Technical Analyst Recommendations

The market continues to be in a state of struggle and is exploring the 1,250 point area. Current signals show that the 1,250 point area is gaining momentum and the retest of the 1,250 point area is still in a positive direction. It is expected that the market will continue to be supported and have the opportunity to extend the uptrend in the next trading week. Therefore, investors need to observe supply and demand developments to evaluate the market state. Currently, investors should prioritize stocks that are showing good signals from the support zone to hold or buy cumulatively, but should also take advantage of the uptrend to take profits on stocks that are moving cautiously in the resistance zone.



VIETNAM

Date	Events
01/03/2024	Publication of PMI (Purchasing Managers Index)
01/03/2024	Puclication of FTSE portfolio
01/03/2024	New portfolio of MSCI takes effect
08/03/2024	Puclication of Vaneck portfolio
15/03/2024	New portfolio of FTSE and Vaneck takes effect
21/03/2024	Expiry date of VN30F2403 futures contract
29/03/2024	Announcement of Vietnam's economic data quarter 1 2024

WORLDWIDE

Date	Countries	Events
01/03/2024	U.S	Final Manufacturing PMI
01/03/2024	U.S	Fed Monetary Policy Report
06/03/2024	U.S	Crude Oil Inventories
06/03/2024	EU	Retail Sales m/m
07/03/2024	U.S	Natural Gas Storage
07/03/2024	EU	Monetary Policy Statement
12/03/2024	U.S	CPI m/m , y/y
13/03/2024	U.S	Crude Oil Inventories
13/03/2024	U.S	Federal Budget Balance
13/03/2024	EU	Industrial Production m/m
14/03/2024	U.S	Natural Gas Storage
14/03/2024	U.S	Retail Sales m/m
14/03/2024	U.S	PPI m/m
15/03/2024	China	Industrial Production y/y
15/03/2024	U.S	Industrial Production m/m
20/03/2024	U.S	Crude Oil Inventories
21/03/2024	U.S	Natural Gas Storage
21/03/2024	U.S	Federal Funds Rate
21/03/2024	U.K	Monetary Policy Summary
27/03/2024	U.S	Crude Oil Inventories
28/03/2024	U.S	Natural Gas Storage
28/03/2024	U.K	Final GDP q/q
28/03/2024	U.S	Final GDP q/q
29/03/2024	U.S	Core PCE Price Index m/m

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
VIB – A Highly Differentiated Retail Bank That Will Deliver Long-Term Value	Dec 22 nd 2023	Buy – 1 year	24,600
FRT – Brighter picture in 2024F by tremendous Long Chau prospects	Dec 19 th 2023	Accumulate – 1 year	112,800
PC1 – Cautious with growth expectations ahead	July 25 th 2023	Neutral – 1 year	28,300
GMD – Need more time for the recovery as a macro context does not support	July 24 th 2023	Accumulate – 1 year	63,400
MWG – On track to sales recovery, yet a bumpy road to full profit restoration	July 20 th 2023	Accumulate – 1 year	51,200

Please find more information at <https://www.vdsc.com.vn/en/research/company>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0.20%	0% - 0.20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0.6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0.6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0.6%	0% - 3%	20,557	20,529	0.13%

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